

0650 Office of Planning and Research

The Office of Planning and Research (OPR) assists the Governor and the Administration in planning, research, policy development, legislative analysis, and acts as a liaison with local government. The Office oversees programs for gang and youth violence prevention, small business advocacy, environmental justice, military affairs, eminent domain, and preservation of Indian sacred sites. In addition, the Office has responsibilities pertaining to state planning, the California Environmental Quality Act, joint land use planning with the military, permit assistance and environmental and federal project review procedures. The California Volunteers is charged with administering the federal AmeriCorps and Citizen Corps programs, coordinating volunteer activity related to disaster response, and increasing the number of Californians volunteering in the state.

3-YR EXPENDITURES AND PERSONNEL YEARS (Summary of Program Requirements)

| | Personnel Years | | | Expenditures | | |
|--|-----------------|-------------|----------|--------------------|--------------------|-----------------|
| | 2008-09 | 2009-10 | 2010-11 | 2008-09* | 2009-10* | 2010-11* |
| 11 State Planning and Policy Development | 39.0 | 57.8 | - | \$3,832,588 | \$2,674,830 | \$- |
| 21 California Volunteers | 27.0 | 37.3 | - | 39,021 | 34,196 | - |
| TOTALS, POSITIONS AND EXPENDITURES (All Programs) | 66.0 | 95.1 | - | \$3,871,609 | \$2,709,026 | \$- |
| FUNDING | | | | 2008-09* | 2009-10* | 2010-11* |
| 0001 General Fund | | | | \$3,194 | \$4,491 | \$- |
| 0890 Federal Trust Fund | | | | 3,863,903 | 2,697,979 | - |
| 0995 Reimbursements | | | | 2,595 | 4,045 | - |
| 9740 Central Service Cost Recovery Fund | | | | 1,917 | 2,511 | - |
| TOTALS, EXPENDITURES, ALL FUNDS | | | | \$3,871,609 | \$2,709,026 | \$- |

LEGAL CITATIONS AND AUTHORITY

DEPARTMENT AUTHORITY

Government Code Sections 4530-4535.3, 15202, 56815.2, 65025-65049; Public Resources Code Sections 21080.3-21080.4, 21083-21087, 21159.9, 21165, and 30415; Fish and Game Code Section 711.4; Health and Safety Code Sections 25199-25199.9; California Administrative Code Sections 15051 and 15065.5.

MAJOR PROGRAM CHANGES

- Office of Planning and Research Elimination-The Budget proposes eliminating the Office of Planning and Research and transferring certain functions and resources to the newly created California Agency on Service and Volunteering and the State Inspector General. Other functions will transfer to the Resources Agency, Business, Transportation and Housing Agency, Office of the State Chief Information Officer, Governor's Office, Housing and Community Development, and State Consumer Services Agency.

DETAILED BUDGET ADJUSTMENTS

| | 2009-10* | | | 2010-11* | | |
|--|---------------|------------------|-----------------|-----------------|---------------------|-----------------|
| | General Fund | Other Funds | Personnel Years | General Fund | Other Funds | Personnel Years |
| Workload Budget Adjustments | | | | | | |
| Other Workload Budget Adjustments | | | | | | |
| • Retirement Rate Adjustment | \$8 | \$7 | - | \$8 | \$7 | - |
| • American Recovery and Reinvestment Act-Inspector General Funding | - | 2,148 | - | - | - | - |
| • Employee Compensation Adjustments | -488 | -505 | - | - | - | - |
| • Full Year Cost of New/Expand Program | - | - | - | - | -1,110,000 | - |
| • Miscellaneous Adjustments | -67 | 537,000 | - | -152 | 94 | - |
| • Limited Term Pos/Expiring Programs | - | - | - | -1,802 | -1,021,000 | - |
| Totals, Other Workload Budget Adjustments | -\$547 | \$538,650 | - | -\$1,946 | -\$2,130,899 | - |
| Totals, Workload Budget Adjustments | -\$547 | \$538,650 | - | -\$1,946 | -\$2,130,899 | - |
| Policy Adjustments | | | | | | |
| • Miscellaneous Policy Adjustments | \$- | \$473 | - | \$- | \$- | - |
| • Adjustments Associated with OPR Elimination | - | - | - | -3,092 | -34,512 | -93.1 |
| Totals, Policy Adjustments | \$- | \$473 | - | -\$3,092 | -\$34,512 | -93.1 |

* Dollars in thousands, except in Salary Range.

0650 Office of Planning and Research - Continued

| | 2009-10* | | | 2010-11* | | |
|----------------------------|--------------|-------------|-----------------|--------------|--------------|-----------------|
| | General Fund | Other Funds | Personnel Years | General Fund | Other Funds | Personnel Years |
| Totals, Budget Adjustments | -\$547 | \$539,123 | - | -\$5,038 | -\$2,165,411 | -93.1 |

PROGRAM DESCRIPTIONS (Program Objectives Statement)

11 - STATE PLANNING AND POLICY DEVELOPMENT

The major activities of the Office include: (1) recommending and implementing state policies with regard to land-use and growth planning; (2) carrying out a program of policy research for the Governor and Cabinet; (3) providing technical advice to local governments with regard to planning; (4) advising permit applicants and government agencies on provisions of the California Environmental Quality Act and operating the State Clearinghouse for environmental and federal grant documents; (5) preparing guidelines for addressing greenhouse gas emissions in California Environmental Quality Act; (6) preparing guidelines and providing assistance to local agency formation commissions; (7) administering grants aimed at reducing gang activity and youth violence; and (8) conducting other activities as the Governor may direct.

21 - CALIFORNIA VOLUNTEERS

The California Volunteers is charged with increasing the number of Californians involved with service and volunteerism throughout the state. The California Volunteers administers programs such as AmeriCorps, Citizen Corps, and the Cesar Chavez Day of Service and Learning, guides policy development to support the non-profit and service fields, and is responsible for the coordination of a statewide network (californiavolunteers.org) that matches Californians to volunteer opportunities in their communities. Through the efforts of the California Volunteers, Californians of all ages and abilities are provided with ongoing opportunities to volunteer, to become better prepared to respond to emergencies and disasters, and ultimately, to embrace a lifetime ethic of service.

EXPENDITURES BY CATEGORY (Summary By Object)

| 1 State Operations | Positions/Personnel Years | | | Expenditures | | |
|---|---------------------------|-------------|----------|--------------------|--------------------|------------|
| | 2008-09 | 2009-10 | 2010-11 | 2008-09* | 2009-10* | 2010-11* |
| PERSONAL SERVICES | | | | | | |
| Authorized Positions (Equals Sch. 7A) | 66.0 | 100.1 | 93.1 | \$4,048 | \$4,730 | \$4,957 |
| Total Adjustments | - | - | -93.1 | - | - | -4,957 |
| Estimated Salary Savings | - | -5.0 | - | - | -237 | - |
| Net Totals, Salaries and Wages | 66.0 | 95.1 | - | \$4,048 | \$4,493 | \$- |
| Staff Benefits | - | - | - | 1,417 | 1,573 | - |
| Totals, Personal Services | 66.0 | 95.1 | - | \$5,465 | \$6,066 | \$- |
| OPERATING EXPENSES AND EQUIPMENT | | | | \$1,267,832 | \$1,564,960 | \$- |
| TOTALS, POSITIONS AND EXPENDITURES, ALL FUNDS (State Operations) | | | | \$1,273,297 | \$1,571,026 | \$- |

2 Local Assistance

| | Expenditures | | |
|---|--------------------|--------------------|------------|
| | 2008-09* | 2009-10* | 2010-11* |
| Grants | \$2,598,312 | \$1,138,000 | \$- |
| TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance) | \$2,598,312 | \$1,138,000 | \$- |

DETAIL OF APPROPRIATIONS AND ADJUSTMENTS (Reconciliation with Appropriations)

| 1 STATE OPERATIONS | 2008-09* | 2009-10* | 2010-11* |
|--|----------|----------|----------|
| 0001 General Fund | | | |
| APPROPRIATIONS | | | |
| 001 Budget Act appropriation as amended by Chapter 269, Statutes of 2008 | \$3,983 | - | - |
| Allocation for employee compensation | 2 | - | - |
| Adjustment per Section 3.60 | -1 | - | - |

* Dollars in thousands, except in Salary Range.

0650 Office of Planning and Research - Continued

| 1 STATE OPERATIONS | 2008-09* | 2009-10* | 2010-11* |
|--|--------------------|--------------------|------------|
| Reduction per Section 3.90 | -32 | - | - |
| Reduction per Control Section 4.07 | -77 | - | - |
| 001 Budget Act appropriation as amended by Chapter 1, Statutes of 2009, Fourth Extraordinary Session | - | \$4,236 | - |
| Adjustment per Section 3.60 | - | 8 | - |
| Reduction per Section 3.90 | - | -482 | - |
| Adjustment per Section 4.04 | - | -49 | - |
| Adjustment per Section 3.55 | - | -6 | - |
| 011 Budget Act appropriation | 968 | 978 | - |
| Allocation for employee compensation | 2 | - | - |
| Adjustment per Section 3.60 | -1 | 4 | - |
| Reduction per Section 3.90 | -33 | -223 | - |
| Adjustment per Section 4.04 | - | -17 | - |
| Reduction per Control Section 4.07 | -21 | - | - |
| Adjustment per Section 3.55 | - | -3 | - |
| Transfer from 0558-001-0001 | 968 | 977 | - |
| Less amount shown in Office of Secretary for Education Chapter 213, Statutes of 2000, as amend by Chapter 228, Statutes of 2003, Chapter 751, Statutes of 2008, and Chapter 4 3X, Statutes of 2009 | -1,883 | -1,716 | - |
| Prior year balances available: | | | |
| Item 0650-001-0001, Budget Act of 2008, as reappropriated by Item 0650-490, Budget Act of 2009 | - | 777 | - |
| Chapter 233, Statutes of 2006 | 75 | 25 | - |
| Totals Available | \$4,950 | \$4,509 | \$- |
| Unexpended balance, estimated savings | -954 | -18 | - |
| Balance available in subsequent years | -802 | - | - |
| TOTALS, EXPENDITURES | \$3,194 | \$4,491 | \$- |
| 0890 Federal Trust Fund | | | |
| APPROPRIATIONS | | | |
| 001 Budget Act appropriation | \$2,942 | - | - |
| Allocation for employee compensation | 2 | - | - |
| Adjustment per Section 3.60 | -1 | - | - |
| Reduction per Section 3.90 | -26 | - | - |
| Budget Adjustment | -1,121 | - | - |
| 001 Budget Act appropriation as amended by Chapter 1, Statutes of 2009, Fourth Extraordinary Session | - | \$1,023,119 | - |
| Adjustment per Section 3.60 | - | 2 | - |
| Reduction per Section 3.90 | - | -140 | - |
| Adjustment per Section 3.55 | - | -2 | - |
| Budget Adjustment | - | 537,000 | - |
| Federal Funds (ARRA) State Fiscal Stabilization Funds | 537,000 | - | - |
| Federal Funds (ARRA) (CDCR) | 726,795 | - | - |
| TOTALS, EXPENDITURES | \$1,265,591 | \$1,559,979 | \$- |
| 0995 Reimbursements | | | |
| APPROPRIATIONS | | | |
| Reimbursements | \$2,595 | \$4,045 | - |
| 9740 Central Service Cost Recovery Fund | | | |
| APPROPRIATIONS | | | |
| 001 Budget Act appropriation | \$2,010 | \$704 | - |
| Allocation for employee compensation | 1 | - | - |

* Dollars in thousands, except in Salary Range.

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| 1 STATE OPERATIONS | 2008-09* | 2009-10* | 2010-11* |
|--|--------------------|--------------------|-----------------|
| Adjustment per Section 3.60 | - | 1 | - |
| Reduction per Section 3.90 | -17 | -91 | - |
| Adjustment per Section 3.55 | - | -1 | - |
| Inspector General ARRA Oversight per Control Section 8.55 | - | 1,898 | - |
| Totals Available | \$1,994 | \$2,511 | \$- |
| Unexpended balance, estimated savings | -77 | - | - |
| TOTALS, EXPENDITURES | \$1,917 | \$2,511 | \$- |
| TOTALS, EXPENDITURES, ALL FUNDS (State Operations) | \$1,273,297 | \$1,571,026 | \$- |
| | | | |
| 2 LOCAL ASSISTANCE | 2008-09* | 2009-10* | 2010-11* |
| 0890 Federal Trust Fund | | | |
| APPROPRIATIONS | | | |
| 101 Budget Act appropriation | \$35,000 | \$28,000 | - |
| Budget Adjustment | -1,688 | - | - |
| 102 Budget Act appropriation as added by Chapter 1, Statutes of 2009, Fourth Extraordinary Session | - | 1,110,000 | - |
| Federal Funds (ARRA) | 2,565,000 | - | - |
| TOTALS, EXPENDITURES | \$2,598,312 | \$1,138,000 | \$- |
| TOTALS, EXPENDITURES, ALL FUNDS (Local Assistance) | \$2,598,312 | \$1,138,000 | \$- |
| TOTALS, EXPENDITURES, ALL FUNDS (State Operations and Local Assistance) | \$3,871,609 | \$2,709,026 | \$- |

CHANGES IN AUTHORIZED POSITIONS

| | <u>Positions/Personnel Years</u> | | | <u>Expenditures</u> | | |
|-----------------------------------|----------------------------------|--------------|--------------|---------------------|----------------|-----------------|
| | 2008-09 | 2009-10 | 2010-11 | 2008-09* | 2009-10* | 2010-11* |
| Totals, Authorized Positions | 66.0 | 100.1 | 93.1 | \$4,048 | \$4,730 | \$4,957 |
| Adjustments | | | | | | |
| Temporary Help | - | - | -93.1 | - | - | -4,957 |
| Total Adjustments | - | - | -93.1 | \$- | \$- | -\$4,957 |
| TOTALS, SALARIES AND WAGES | 66.0 | 100.1 | - | \$4,048 | \$4,730 | \$- |

* Dollars in thousands, except in Salary Range.